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IN REPLY REFER TO

14863

March 2, 2015

**VIA ELECTRONIC CASE FILING  
and FIRST-CLASS MAIL**

The Honorable Leonard D. Wexler  
United States District Court  
for the Eastern District of New York  
944 Federal Plaza  
Central Islip, New York 11722

Re: Civil Case No. 13-CV-1326  
United States of America v. Elk Associates Funding Corp.

Dear Judge Wexler:

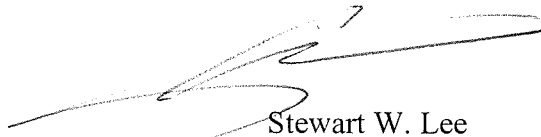
We are local counsel for the United States Small Business Administration ("SBA") as the court appointed receiver ("Receiver") for Elk Associates Funding Corp. ("ELK").

With reference to Your Honor's Order electronically filed on February 26, 2015, we respectfully propose to the Court the following three alternative dates for a status conference: (i) Friday, March 20, 2015, (ii) Friday, March 27, 2015, or (iii) Friday, April 3, 2015. The County of Orange's counsel, Matthew J. Nothnagle, Esq., is amenable to each of the proposed dates.

We remain available to answer any inquiry that this Court may have.

Thank you.

Very truly yours,



Stewart W. Lee